

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

In re:

ROMAN CATHOLIC DIOCESE OF
HARRISBURG,

Debtor.

Chapter 11

Case No. 1:20-bk-00599 (HWV)

**THE OFFICIAL COMMITTEE OF TORT CLAIMANTS' RESPONSE TO THE
DEBTOR'S MOTION FOR AN ORDER PERMITTING DEBTOR TO EXECUTE TERM
SHEET AND SUBSEQUENTLY ENTER INTO NEW FINANCING AGREEMENT
WITH FIRST NATIONAL BANK**

The Official Committee of Tort Claimants (the "Committee") hereby files its response to the Debtor's Motion for an Order Permitting Debtor to Execute Term Sheet and Subsequently Enter into New Financing Agreement with First National Bank (the "Motion") [ECF No. 638].

1. On June 30, 2021, the Court entered its order granting the Motion [ECF No. 648] which, among other things, established a hearing date for final consideration of the FNB Loan¹ and required the Debtor to provide the Committee and the United States Trustee for the Middle District of Pennsylvania with copies of all documents related to the FNB Loan in advance of the final hearing on the FNB Loan.

2. The final hearing on the FNB Loan was scheduled for August 31, 2021 at 9:30 a.m.

3. The Debtor provided the Committee with copies of the FNB Loan documents on August 18, 2021.

4. The Committee has reviewed the FNB Loan documents and has no objection to the FNB Term Sheet or the FNB Loan.

¹ All terms not defined herein shall have the definitions ascribed to them in the Motion.

Respectfully submitted,

Date: August 25, 2021

/s/ Robert T. Kugler

Robert T. Kugler (MN # 194116)

Edwin H. Caldie (MN # 388930)

Stinson LLP

50 South Sixth Street, Suite 2600

Minneapolis, MN 55402

Main: 612-335-1500

Facsimile: 612-335-1657

Email: robert.kugler@stinson.com
ed.caldie@stinson.com

*Counsel for the Official Committee of Tort
Claimants*